



**Request**

**ADD NEW ACCOUNT AUTHORIZATION**

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 100 West High Street • Somerville, NJ 08876 • Phone 908.526.4264 • Fax 908.722.5456

Member Name \_\_\_\_\_ Member # \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 SS#/TIN \_\_\_\_\_ Email Address \_\_\_\_\_  
 Home Phone # ( ) \_\_\_\_\_ Work Phone # ( ) \_\_\_\_\_

**TRANSFER FROM:**

Regular Savings Amount \$ \_\_\_\_\_  
 Checking (Share Draft) Amount \$ \_\_\_\_\_  
 Money Market Amount \$ \_\_\_\_\_  
 Total \$ \_\_\_\_\_

**TO OPEN NEW ACCOUNT:**

Checking (Share Draft) Amount \$ \_\_\_\_\_  
 Money Market Amount \$ \_\_\_\_\_  
 6-Month Share Certificate Amount \$ \_\_\_\_\_  
 1-Year Share Certificate Amount \$ \_\_\_\_\_  
 2-Year Share Certificate Amount \$ \_\_\_\_\_  
 3-Year Share Certificate Amount \$ \_\_\_\_\_  
 Traditional IRA Amount \$ \_\_\_\_\_  
 Holiday Club Amount \$ \_\_\_\_\_  
 Spring Saving Club Amount \$ \_\_\_\_\_  
 Summer Savers Club Amount \$ \_\_\_\_\_  
 Winter Relief Club Amount \$ \_\_\_\_\_  
 Total \$ \_\_\_\_\_

**REQUIRED TO OPEN:**

- 0 -  
 \$500  
 \$500  
 \$500  
 \$500  
 \$500  
 - 0 -  
 - 0 -  
 - 0 -  
 - 0 -  
 - 0 -

The new account will be opened under the same name(s) as the initial membership account where the funds are transferred from. If you would like to set up an account with different ownership please request a new membership application. For additional account information, please review the "Important Account Information for Our Members" booklet that you received at initial membership sign up.

I authorize CEFCU to transfer funds from my existing account to the new account(s) selected above.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**REQUEST:**

- \_\_\_ Information to increase my Payroll Deduction/Direct Deposit to include allocations to new accounts
- \_\_\_ Coupon Book for NEW Club account – Amount \$ \_\_\_\_\_ per  week  month
- \_\_\_ New membership information for family, household members and/or co-workers
- \_\_\_ Account Information Update Form
- \_\_\_ Credit Application for all loan types (New and Used Vehicle, Personal, VISA, etc.)
- \_\_\_ Home Equity/Second Mortgage Application



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